



Asset Backed Investment Trust

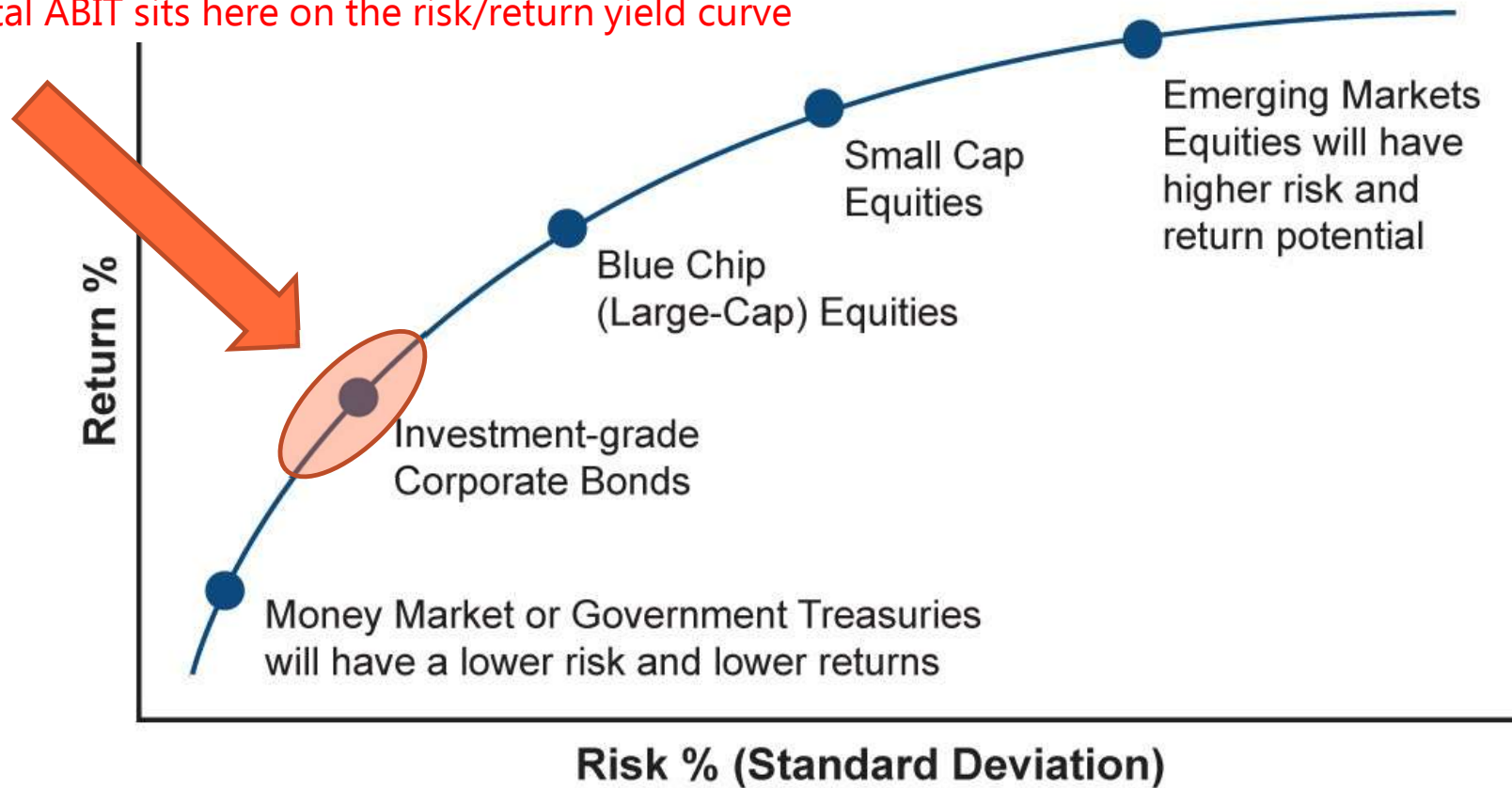
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Fixed Interest Products Asset Class

OTG Capital ABIT sits here on the risk/return yield curve



Ⓞ OTG Capital

OTG Capital Investment Trust

- ✓ Pooled investment trust that provides commercial lending companies wholesale funding for business finance needs
- ✓ **Always** collateralised against real property assets in popular markets
- ✓ LVR never greater than 70%



OTG Capital Investment Trust

- ✓ Fund Manager chooses best investments from a variety of wholesale providers
- ✓ Very low investor management required
- ✓ Monthly income revenue or reinvestment available for longer term bond style investing



Ⓞ OTG Capital

OTG Capital Investment Trust

- ✓ Illiquid fund – money is NOT at call like a bank
- ✓ Redemptions usually 30-60 days
- ✓ \$25,000 minimum investment
- ✓ No minimum investment time frame (subject to liquidity of the Fund)



OTG Capital Investment Trust

- ✓ Expected returns currently paying 6.01%* pa

* Return is calculated at 6.01% p.a. based on current monthly yield. Past performance is not indicative of future performance and should not be the only factor considered when selecting an investment. Performance is calculated on an initial investment of \$10,000 **with monthly distributions reinvested**. If regular monthly income is selected, the rate of return is 5.85% p.a. Individual taxes are excluded, and ongoing fees and expenses have been applied. This information is general information only and does not take into account your individual objectives, financial situation or needs. You should assess whether the information is appropriate for you and consider obtaining financial advice prior to making an investment decision.



How To Apply?

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The OTG Capital Investment Trust is issued by OTG Capital Pty Limited ABN 64 605 573 948,
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